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**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:) Chapter 11
LEHMAN BROTHERS HOLDINGS INC.) Case No. 08-13555-JMP
Debtor.)
)

NOTICE OF WITHDRAWAL OF APPEARANCE

PLEASE TAKE NOTICE that undersigned counsel, Louis T. DeLucia of Schiff Hardin LLP, hereby withdraws his notice of appearance in the above captioned case.

Dated: New York, New York
August 28, 2012

SCHIFF HARDIN LLP

By: /s/Louis T. DeLucia
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